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1. **LYNN M. PASLOWSKI, CPA** UPDATE

Social Security presentation sponsored by AXA Advisors  
June 27<sup>th</sup> Spring Lake Golf Club  
Complimentary Dinner  
More details to follow.

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2. IMPORTANT DATES - MARK YOUR CALENDAR

May 20<sup>th</sup> – New Jersey Sales Tax Due.

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3. TALKING TO YOUR AGING PARENTS ABOUT MONEY

If you're like most people, talking to your aging parents about their financial situation ranks right up there with making your own will. Let's face it, it's awkward. But it's important for adult children to know about and understand their parents' finances.

<http://www.moneymattersnj.com/story.cfm?SID=15638>

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4. PODCAST: WHAT TO DO WITH YOUR TAX REFUND

You've finally settled up with Uncle Sam and have received a refund. So what should you do with the extra cash? Here are some suggestions.

<http://www.moneymattersnj.com/story.cfm?sid=13907>

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5. WHEN GENERATIONS COLLIDE

Most parents want to help their children, but there can be long-term financial implications and other challenges when adult children move home. Establishing ground rules up front will help everyone live as peacefully as possible.

<http://www.moneymattersnj.com/story.cfm?sid=15639>

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## 6. WHAT YOU CAN LEARN FROM YOUR TAX RETURN

Tax time may be over, but before you store your return in the attic, take a moment to review it. You can discover a lot about your financial situation and identify changes that will improve your tax outlook before it's time to file next year's return.

<http://moneymattersnj.com/story.cfm?sid=15641>

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## 7. START PLANNING NOW FOR NEXT YEAR'S TAX RETURN

The tax deadline may have just passed, but planning for next year can start now. The IRS reminds taxpayers that being organized and planning ahead can save time, money and headaches in 2013. Here are eight things you can do now to make next April 15 easier.

<http://www.moneymattersnj.com/story.cfm?SID=15642>

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## 8. . NETWORKING OPPORTUNITIES

**BNI – Coastal Connections Chapter** – Every Wednesday 7 am the Atlantic Club Manasquan.  
Call for more details.

**Jersey Shore Business Leaders** [www.jerseyshorebusinessleaders.com](http://www.jerseyshorebusinessleaders.com)

Wednesday May 23<sup>rd</sup> 6 pm

Spanos at the White Sands Point Pleasant Beach

Speaker: Ed Hopkins former VP of Sales & Marketing Johnson & Johnson

Charity: March of Dimes

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